

Type of vehicle	CKD	(Development Capital Certificates)	
Short name	Vertex		
Issuer	VTX2CK		
Ticker symbol	VTX2CK 15		
Maximum issuance amount	3,046,000,000	MXN	
Capital calls scheme	Yes		
Initial offering date	18-Dec-15		
Term	10 years		
	Amount*	Date*	
Initial offering	609,200,000 MXN	23-Dec-15	
Subsequent offering 1	69,999,750 MXN	14-Jul-17	
Subsequent offering 2	77,599,825 MXN	23-Aug-17	
Subsequent offering 3	74,999,887 MXN	23-Nov-17	
	<u>831,799,462 MXN</u>		
<i>*Reference is made to the amount effectively subscribed and the settlement date established in the issuance documents.</i>			
Investment sectors			
Real estate.			
Investment period			
The investment period is 4 years from Dec. 23, 2015, which could be extended for an additional one-year period.			
Investment description and/or assets to invest in			
The purpose is to invest in a portfolio of real estate assets within any of the following sub-sectors: (i) commercial, (ii) industrial, (iii) high-income housing, (iv) middle-income housing, (v) low-income housing, (vi) second homes, (vii) land and land development, (viii) mixed-use developments, (ix) subordinated, unsecured and mezzanine debt, (x) existing loans, (xi) tourism hotels, (xii) business hotels, and (xiii) offices. As of June 30, 2018, it has invested in the development of a residential complex in Mexico City (Residencial Maranta Dos) and in 2 shopping malls (DGO Guadiana and Tijuana VRX).			
Manager Vertex Real Estate Dos, S.A.P.I. de C.V			
Related group(s) Vertex Private Equity Dos, MREG México			
Key people or management team*			
Ricardo Zúñiga Massieu, Adrián Aguilera Pineda.			
<i>*The people established in the listing prospectus or, where appropriate, the available updates are taken as reference.</i>			
Further information			
Mexican Stock Exchange (BMV)		www.bmv.com.mx/en/issuers/profile/VTX2CK-31924	
Remarks			
The 10-year term could be extended.			