

INVESTMENT & INFRASTRUCTURE		Last update	September 2018	
Type of vehicle	CKD	(Development Ca	apital Certificates)	
Short name	MRP			
Issuer	MRP2CK			
Ticker symbol	MRP2CK 16			
Maximum issuance amount	8,500,000,000	MXN		
Capital calls scheme	Yes			
Initial offering date 29-Aug-16				
Term	15 years			
	Amount*		Date*	
Initial offering	1,700,000,000	MXN 31-	\ug-16	
*Reference is made to the amount effectively subscribed and the settlement date established in the issuance documents.				

Investment sectors

Real estate.

Investment period

The investment period is 5 years from Aug. 31, 2016, and could be extended for an additional year.

Investment description and/or assets to invest in

Investments will be focused on commercial real estate and will be carried out through two main strategies: (i) land acquisition and real estate development; and (ii) acquisition of existing projects. As of June. 30, 2018, it has invested in: (i) a commercial project anchored by a department store and a cinema complex in the municipality of Fresnillo, Zacatecas, and (ii) a commercial project anchored by a self-service store and a cinema complex in the municipality of Durango, Durango.

Manager MRP CKDFII ADM, S. de R.L. de C.V.

Related group(s) MRP Group, LP

Key people or management team*

Jerónimo Marcos Gerard Rivero, Victor Manuel Barreiro García Conde, Carlos Real González, Pedro Morera Gómez, Eduardo Güémez Sarre, Andrea González Chacón.

*The people established in the listing prospectus or, where appropriate, the available updates are taken as reference.

Further information

Mexican Stock Exchange (BMV)

www.bmv.com.mx/en/issuers/profile/MRP2CK-32210