

Type of vehicle	CKD	<i>(Development Capital Certificates)</i>	
Short name	Fibra Uno		
Issuer	F1CC		
Ticker symbol	F1CC 15		
Maximum issuance amount	6,000,000,000	MXN	
Capital calls scheme	Yes		
Initial offering date	25-Jun-15		
Term	8 years		
		Amount*	Date*
Initial offering	1,200,000,000	MXN	29-Jun-15
Subsequent offering 1	1,200,000,000	MXN	20-Feb-17
Subsequent offering 2	799,999,850	MXN	30-Nov-17
Subsequent offering 3	599,999,887	MXN	17-Aug-18
	<u>3,799,999,737</u>	MXN	

**Reference is made to the amount effectively subscribed and the settlement date established in the issuance documents.*

Investment sectors

Real estate.

Investment period

The investment period is 5 years from June 26, 2015, which may be extended or suspended.

Investment description and/or assets to invest in

Investments are focused on real estate for commercial use, office, industrial, hotel, residential and/or mixed-use in Mexico. As of Jun. 30, 2018, it has invested in the development of a mixed-use property known as "Mitikah" located in Mexico City.

Manager F1 Administración, S.C.

Related group(s) Grupo E, FUNO (Fideicomiso de Inversión y Bienes Raíces, FIBRA)

Key people or management team*

André El-Mann Arazi, Max El-Mann Arazi, Gonzalo Pedro Robina Ibarra.

**The people established in the listing prospectus or, where appropriate, the available updates are taken as reference.*

Further information

Mexican Stock Exchange (BMV)

www.bmv.com.mx/en/issuers/profile/F1CC-31789

Remarks

The 8-year term can be extended once and up to 3 additional years. The key people are the established ones in the issuer's Annual Report 2016.