

Type of vehicle	CKD	<i>(Development Capital Certificates)</i>	
Short name	Credit Suisse		
Issuer	CS2CK		
Ticker symbol	CS2CK 15		
Maximum issuance amount	12,750,000,000	MXN	
Capital calls scheme	Yes		
Initial offering date	24-Sep-15		
Term	9 years		
	Amount*		Date*
Initial offering	2,550,000,000 MXN		28-Sep-15
Subsequent offering 1	2,499,999,250 MXN		14-Sep-16
Subsequent offering 2	2,499,416,425 MXN		3-May-17
Subsequent offering 3	1,749,999,712 MXN		31-Jan-18
	<u>9,299,415,387 MXN</u>		

**Reference is made to the amount effectively subscribed and the settlement date established in the issuance documents.*

Investment sectors

Financial assets.

Investment period

The investment period is 3 years from Sept. 28, 2015, which may be extended or terminated at an earlier date.

Investment description and/or assets to invest in

The primary investment objective is to invest in a diversified portfolio of debt-type and equity-type assets or financings granted to persons incorporated or domiciled in Mexico, or in respect of which the proceeds thereof are primarily used to finance activities in Mexico. As of Jun. 30, 2018, it has completed 22 investments: 13 debt investment, 5 in private equity, 3 in past due portfolio, and in a commercial activity company, through an investment vehicle.

Manager Banco Credit Suisse (México), S.A., Institución de Banca Múltiple, Grupo Financiero Credit Suisse (México)

Related group(s) Credit Suisse Group AG

Key people or management team*

Andrés Borrego y Marrón, Manuel Ramos Sierra, Adolfo Bay.

**The people established in the listing prospectus or, where appropriate, the available updates are taken as reference.*

Further information

Mexican Stock Exchange (BMV)

www.bmv.com.mx/en/issuers/profile/CS2CK-31848

Remarks

On Sep. 11, 2018 the Investment Period was extended for an additional period of 6 months, so that it ends on March 28, 2019. The management team established in the listing prospectus is taken as reference of key people.