

<b>Type of vehicle</b>	CKD	<i>(Development Capital Certificates)</i>	
<b>Short name</b>	Capital I		
<b>Issuer</b>	CI3CK		
<b>Ticker symbol</b>	CI3CK 11		
<b>Maximum issuance amount</b>	1,530,000,000	MXN	
<b>Initial offering date</b>	1-Apr-11		
<b>Term</b>	8 years		
	<b>Amount*</b>	<b>Date*</b>	
<b>Initial offering</b>	1,530,000,000 MXN	4-Apr-11	

*\*Reference is made to the amount effectively subscribed and the settlement date established in the issuance documents.*

#### Investment sectors

Real estate.

#### Investment period

The investment period is 5 years from Apr. 4, 2011, which may be extended.

#### Investment description and/or assets to invest in

The investments are focused on real estate assets within the residential sector and rights related to them (credit, collection, or litigation rights). As of Jun. 30, 2018, investments include 24 projects approximately, of which the most significant are DHH "Bosques del Nevado" (an investment in the construction and sale of houses) and "Capella" (a loan to acquire houses in different states of Mexico) as for amount.

**Manager** CI-3 Reserva, S.A.P.I. de C.V.

**Related group(s)** Capital I Servicios México e Ixe Soluciones, Grupo Financiero Banorte

#### Key people or management team\*

José Carlos Balcázar Banegas, Oscar Emiliano González Montiel, Oscar Lara Guerra.

*\*The people established in the listing prospectus or, where appropriate, the available updates are taken as reference.*

#### Further information

Mexican Stock Exchange (BMV)

[www.bmv.com.mx/en/issuers/profile/CI3CK-7566](http://www.bmv.com.mx/en/issuers/profile/CI3CK-7566)

#### Remarks

The 8-year term includes an extension of 2 years to the original maturity date, which could still be extended for an additional period of 2 years. On Dec. 15, 2015 and Mar. 21, 2013, the issuer announced the separation of Juan Carlos Braniff Hierro and Jorge Hierro Molina as key executives. The key people are those announced by the issuer on Feb. 12, 2016.