

Type of vehicle	CKD	<i>(Development Capital Certificates)</i>	
Short name	Walton		
Issuer	WSMX2CK		
Ticker symbol	WSMX2CK 16		
Maximum issuance amount	14,000,000,000	MXN	
Capital calls scheme	Yes		
Initial offering date	16-Dec-16		
Term	10 years		
	Amount*	Date*	
Initial offering	1,400,000,000	MXN	19-Dec-16
Subsequent offering 1	2,449,900,000	MXN	20-Apr-18
Additional offering (Series B-1)	1,801,800,000	MXN	24-Sep-18
	<u>5,651,700,000</u>	MXN	

**Reference is made to the amount effectively subscribed and the settlement date established in the issuance documents.*

Investment sectors

Real estate.

Investment period

The investment period is 4 years from Dec. 19, 2016, which can be extended for 1 year.

Investment description and/or assets to invest in

The investment strategy focuses on real estate assets in Mexico, including hotels, offices, shopping centers, industrial properties, residential properties, hospital facilities, educational facilities, land and personal property development companies in Mexico; as well as in real estate companies that invest in assets located mainly in Mexico. As of June 30, 2018, it has investment in a residential projects in the state of Queretaro, in a hotel complex located in the tourist corridor of Los Cabos in the state of Baja California Sur and in a property for the development of a residential project located in the Santa Fe area, in Mexico City. On Sept. 28. 2018, the issuer announced the acquisition of an hotel in Mexico City.

Manager Walton Street México CKD Managers II, S. de R.L. de C.V.

Related group(s) Walton Street Capital

Key people or management team*

Diego Gutiérrez Aguayo, Federico Martín del Campo Flores.

**The people established in the listing prospectus or, where appropriate, the available updates are taken as reference.*

Further information

Mexican Stock Exchange (BMV)

www.bmv.com.mx/en/issuers/profile/WSMX2CK-32231

Remarks

The 10-year term could be extended. The key people are the established ones in the listing prospectus as manager's key executives. On Jun. 8, 2018, it was notified that Mr. Jorge Sandor Valner Watstein has resigned from Walton Street, so he will no longer be considered "Walton key official".