

Type of vehicle	CKD	<i>(Development Capital Certificates)</i>	
Short name	FINSA - Walton		
Issuer	FINWSCK		
Ticker symbol	FINWSCK 15		
Maximum issuance amount	5,000,000,000	MXN	
Capital calls scheme	Yes		
Initial offering date	11-Nov-15		
Term	10 years		
	Amount*	Date*	
Initial offering	1,000,000,000 MXN	13-Nov-15	
Subsequent offering 1	500,000,000 MXN	3-Aug-16	
Subsequent offering 2	1,017,800,000 MXN	13-Oct-16	
Subsequent offering 3	399,912,500 MXN	12-Apr-17	
Subsequent offering 4	749,950,000 MXN	4-Jul-18	
	<u>3,667,662,500 MXN</u>		
<i>*Reference is made to the amount effectively subscribed and the settlement date established in the issuance documents.</i>			
Investment sectors			
Real estate.			
Investment period			
The investment period is 4 years as of Nov. 12, 2015, which may be extended up to 2 additional periods of 1 year each or conclude at an earlier date.			
Investment description and/or assets to invest in			
Investments are focused on industrial real estate in Mexico. As of June 30, 2018, the portfolio includes industrial buildings for lease in 10 cities of Mexico (Tijuana, Guanajuato, Reynosa, Matamoros, Monterrey, Guadalajara, Puebla, Aguascalientes, Nogales, Saltillo, and Colima) with a total area of 470,500 square meters, and an inventory of land of 521,373 square meters for development and expansions.			
Manager Finsa Real Estate Management, S. de R.L. de C.V.			
Related group(s) Grupo FINSA			
Key people or management team*			
Sergio René Argüelles González, Gerardo Ignacio Zambrano Martínez, Francisco Javier Ugarte de la Rosa, Hans Josef Hutterer Arellano.			
<i>*The people established in the listing prospectus or, where appropriate, the available updates are taken as reference.</i>			
Further information			
Mexican Stock Exchange (BMV)		www.bmv.com.mx/en/issuers/profile/FINWSCK-31937	