

<b>Type of vehicle</b>	CKD	<i>(Development Capital Certificates)</i>	
<b>Short name</b>	Abraaj		
<b>Issuer</b>	ABJCK		
<b>Ticker symbol</b>	ABJCK 15, ABJCK 15-2		
<b>Maximum issuance amount</b>	3,152,500,000	MXN	
<b>Capital calls scheme</b>	Yes		
<b>Initial offering date</b>	30-Sep-15		
<b>Term</b>	10 years		
	<b>Amount*</b>	<b>Date*</b>	
Initial offering (series I)	105,500,000 MXN	2-Oct-15	
Initial offering (series II)	609,400,000 MXN	2-Oct-15	
Subsequent offering 1 (series II)	164,537,700 MXN	25-Aug-17	
Subsequent offering 2 (series II)	429,999,300 MXN	16-Oct-17	
Subsequent offering 3 (series II)	422,375,500 MXN	10-Jan-18	
Subsequent offering 4 (series II)	542,298,800 MXN	25-Jul-18	
	<u>2,274,111,300 MXN</u>		

\*Reference is made to the amount effectively subscribed and the settlement date established in the issuance documents.

#### Investment sectors

Companies.

#### Investment period

The investment period is 5 years from Oct. 1, 2015, which can be extended.

#### Investment description and/or assets to invest in

Investments will focus on growth capital to medium-sized enterprises as well as family businesses seeking for capital and partnerships to accelerate expansion. As of Jun. 30, 2018, it has invested in a company dedicated to the sale of fashion footwear in Mexico known as "Capa de Ozono" (Acritus); in the company Emerging America Inmobiliaria, which is dedicated to the generation and sale of energy in Mexico; in the company Dekel Hostels Operations Mexico (Selina), dedicated to the operation of hostels; and in the company Docuformas, which has as main object, the marketing, financing, leasing and service of office equipment.

**Manager** Abraaj Mexico Advisers, S.C.

**Related group(s)** Grupo Abraaj

#### Key people or management team\*

Miguel Ángel Olea Sisniega, Héctor Martínez, Daniel Wasserman.

\*The people established in the listing prospectus or, where appropriate, the available updates are taken as reference.

#### Further information

Mexican Stock Exchange (BMV)

[www.bmv.com.mx/en/issuers/profile/ABJCK-31381](http://www.bmv.com.mx/en/issuers/profile/ABJCK-31381)

#### Remarks

The ABJCK 15 and ABJCK 15-2 ticker symbols correspond to series A and series B, respectively. Series A was fully subscribed and paid in Oct. 2015 and series B is subject to capital calls. The 10-year term may be extended for up to 2 additional periods of 1 year each. Jul 20, 2018 The process of restructuring or provisional liquidation of Abraaj Holding Limited ("AH") and Abraaj Investment Management Limited ("AIML") continues to be carried out before the Grand Court of the Cayman Islands. On 07 / Sep / 2018, the First Additional Issue of 263,821 fiduciary securities certificates of the series A (ABJCK 15) was issued, without a nominal value expression.